Northeast Business Intermediaries - Confidential Financial Information

Assets

Cash in hand in banks	$ _____
U.S. government securities	$ _____
Accounts, loans and notes receivable	$ _____
Cash surrender value of life insurance	$ _____
Value of business owned	$ _____
Other stocks and bonds	$ _____
Real estate -	$ _____
	$ _____
	$ _____
Automobiles, number __	$ _____
Household furnishings and personal effects	$ _____
Other assets: (itemize)	$ _____
Deposit with Broker	$ _____
	$ _____
Total Assets	$ _____

Liabilities and Net Worth

Notes payable	$ _____
Liens on real estate	$ _____
Other liabilities: (itemize)	$ _____
	$ _____
	$ _____
Total Liabilities	$ _____
Total Net Worth	$ _____

Sources of Income

Salary	$ _____
Dividends and interest	$ _____
Bonuses and commissions	$ _____
Real Estate Income	$ _____
Other income: (itemize) interest	$ _____
	$ _____
	$ _____
Total Income	$ _____

_____ _____ _____
Signature Name (Please Print) Date

_____ _____
Address City , State

_____ _____ _____
Signature Name (Please Print) Date

_____ _____
Address City, State

Please Fax to: Northeast Business Intermediaries, 1555 Paoli Pike, #292, West Chester, PA 19380
Phone: 1-610-955-9343, Fax: 1-610-884-6938